

MASSACHUSETTS COLLECTORS AND TREASURERS ASSOCIATION

55th ANNUAL SCHOOL - UNIVERSITY OF MASSACHUSETTS, AMHERST, MA AUGUST 11, 12, 13, 14 – 2026

CLASS SCHEDULES - TUESDAY, AUGUST 11th, 2026

	TREASURER			COLLECTOR			CERTIFIED/ NOT REQUIRED (Anyone may attend)
	1st Year	2nd Year	3rd Year	1st Year	2nd Year	3rd Year	
9:00 to 10:00	REGISTRATION & CONTINENTAL BREAKFAST 1ST Floor Concourse						
9:45 to 10:15	Orientation for First Year Attendees Barbara Hancock, MCTA President Kat Forte, Executive Director						
9:45 to 10:15	Treasurers & Collectors – Preliminary Exam Review (Preliminary review session for Course 900R and 950R reserved only for attendees taking the exam on Friday) C. Pilla D. Lambert J. Russo						
10:30 to 12:30	*101 Duties & Responsibilities C. Pilla A. Duggan L. Cole	*408 Ethics - Conflict of Interest D. Siriani C. Cox	*418 The Uniform Procurement Act Ch. 30B W. Coffey L. Troast	*160 Duties & Responsibilities E. McKay J. Nunes J. Welch	*408 Ethics - Conflict of Interest D. Siriani C. Cox	*418 The Uniform Procurement Act Ch. 30B W. Coffey L. Troast	1024 FLSA and the OBBBA OT Deduction Shawn McGoldrick, <i>CAAS SLG Principal</i> Josephine Hanley, <i>CAAS SLG Controller</i> CliftonLarsonAllen LLP (CLA)
12:30 to 1:30	LUNCH Auditorium						
1:30 to 3:00	*102 Cash Control Procedures C. Pilla J. Russo C. Cox	*202 Investments K. Cyganiewicz B. Jamros B. Callow M. Vose	*401 Tax Rate Recap- Free Cash- Cherry Sheet A. Nelson D. Benvenuto	*102 Cash Control Procedures C. Pilla J. Russo C. Cox	*268 Betterments Assessments, Water, Sewer Liens R. Mendes R. Carmignani Jr.	*401 Tax Rate Recap- Free Cash- Cherry Sheet A. Nelson D. Benvenuto	791 Current Legal Topics and Other Topics in Public Finance Richard Manley, <i>Partner</i> Troutman Pepper Locke Todd Cooper, <i>Partner</i> Troutman Pepper Locke David Eisenthal <i>VP & Senior Fiscal Advisor</i> Unibank Fiscal Advisory Svc

Members Dinner

RSVP Required | \$35 per attendee

(Our generous sponsors are supplementing the remaining cost of this dinner.)

Limited Seats Available

Open to All Registrants – Join us for an evening of connection, good food, and celebration!
Enjoy hors d'oeuvres followed by a full buffet dinner in the Student Union Ballroom (2nd Floor).

🕒 **Hors d'oeuvres: 5:30 PM – 6:30 PM** 🕒 **Dinner: 6:30 PM – 8:00 PM**

Follow the signs from the Campus Center's main 2nd floor concourse to the ballroom - no need to go outside!

*****Please note that required courses to sit for examination are marked with an asterisk*****

CLASS SCHEDULES - WEDNESDAY, AUGUST 12th, 2026

	TREASURER			COLLECTOR			CERTIFIED/ NOT REQUIRED (Anyone may attend)
	1 st Year	2 nd Year	3 rd Year	1 st Year	2 nd Year	3 rd Year	
	*105	*209A	304	*161A	*710	374	1022
8:30 to 10:00	Cash Management L. Clark L. Cole A. Duggan	Advanced Payroll C. Pilla D. Lambert C. Mayen E. Flemming	Online Banking Security & Fraud Prevention S. Amighi A. Mellet R. Mendes	Property Tax Collections B. Barry S. Glowatsky K. Pieffer	Deputy Tax Collector Function & Relationship R. Jeffery J. Morra	Online Payments S. Johnson L. Kuik D. Fonte C. Cincotta	Coaching, Performance Management & Problem Employees Mary Aicardi <i>Senior Associate, Edward J. Collins, Jr. Center for Public Management</i>

10:00am - 10:30am

REFRESHMENT BREAK

10:30 to 11:45	*103A DOR's Relationship with the Treasurer J. Crowley L. Troast	*209B Advanced Payroll (cont'd) C. Pilla D. Lambert C. Mayen E. Flemming	*301 Revenue Forecasting N. Holt	*161B Property Tax Collections (cont'd) B. Barry S. Glowatsky K. Pieffer	*167 Municipal Lien Certificates R. Mendes D. Fonte	*364 Reconciling Tax Receivables Z. Nowlan G. Carreiro C. Cox	1023 Functional AI for Municipal Finance Professionals A. Bates <i>Treasury Relationship Associate Citizens Bank</i> O. Croce <i>Treasury Sales Associate Citizens Bank</i>
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11:45am – 12:45pm

LUNCH - Auditorium

12:45 to 2:00	*104A Payroll C. Pilla D. Lambert E. Flemming	*203A Long Term Borrowing R. Mendes M. Meidinger N. Lehman	*303A Capital Budgeting & Financing C. McNerney L. Driscoll K. Tofuri	*165 Interest Calculation Workshop J. Russo J. Duggan G. Carreiro	*361A Assessing Procedures K. Stanley L. Troast	*365 Advanced Collection Issues: Deferrals, Exemptions, Abatements, Liens A. Brown L. Clark	795 Prop 2 ½ - History & Overview N. Holt B. Hancock
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2:00 – 2:30pm

REFRESHMENT BREAK

2:30 to 4:00	*104B Payroll (cont'd) C. Pilla D. Lambert E. Flemming	*203B Long Term Borrowing: Documentation Disclosure, and Ratings R. Mendes B. Oglesby A. Jeffers	*303B Cap. Budget & Financing (cont'd) C McNerney L. Driscoll K. Tofuri	*162 Motor Vehicle Excise E. McKay L. Clark Z. Pierce	*361B Assessing Procedures (cont'd) K. Stanley L. Troast	*370 Advanced Interest Calculations J. Russo J. Duggan G. Carreiro	1019 Economic Update Emily Roland <i>Co-Chief Investment Strategist, Manulife John Hancock Investments</i>
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CLASS SCHEDULES - THURSDAY, AUGUST 13th, 2026

	TREASURER			COLLECTOR		
	1st Year	2nd Year	3rd Year	1st Year	2nd Year	3rd Year
8:30 to 10:00	*107 Tax Title & Interest Calculation Workshop S. Kelley P. Harrison C. Cincotta	*108 Trust Funds B. Hancock Z. Pierce B. Callow	*211 Tax Foreclosures & Management of Tax Possessions D. Coppola P. Zekos	*163A Tax Takings J. Coppola S. Glowatsky	*260A Advanced Collection Issues: Bankruptcy & Litigating Tax Collections J. Finnegan R. Kerwin	211 Tax Foreclosures & Management of Tax Possessions D. Coppola P. Zekos

10:00 - 10:15

MORNING BREAK

10:15 to 11:45	*103B Bureau of Accounts Relationship with the Treasurer T. Rassias C. Cardello J. Savignac	*207 Insurance – Chap. 32B P. Haraden B. Hancock	775 Land of Low Value Foreclosures J. Gannon N. Holt	*163B Tax Takings (cont'd) J. Coppola S. Glowatsky	*260B Advanced Collection Issues: Bankruptcy & Litigating Tax Collections (cont.) J. Finnegan R. Kerwin	799 Office Operations & Best Practices L. Clark J. Welch D. Lambert
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12:00 - 1:00

LUNCH – CAMPUS CENTER AUDITORIUM

1:00 to 2:30	*106 Short Term Borrowing R. Mendes C. McNerney K. Tofuri L. Welsh B. Susel	306 Auditor's Relationship with Treasurer/ Collector J. Piotrowski N. Holt	900R <u>Treasurer Examination Review</u> <i>Exam Reviews are reserved for attendees taking the exam on Friday</i> C. Pilla D. Lambert Z. Pierce	*164 Tax Takings Forms Workshop L. Clark J. Coppola C. Cincotta	306 Auditor's Relationship with Treasurer/ Collector J. Piotrowski N. Holt	950R <u>Collector Examination Review</u> <i>Exam Reviews are reserved for attendees taking the exam on Friday</i> J. Russo J. Duggan G. Carreiro
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2:30 to 4:30	<i>Exam Reviews are reserved for attendees taking the exam on Friday</i>	900R <u>Treasurer Examination Review (cont'd)</u> C. Pilla D. Lambert Z. Pierce	<i>Exam Reviews are reserved for attendees taking the exam on Friday</i>	950R <u>Collector Examination Review (cont'd)</u> J. Russo J. Duggan G. Carreiro
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CLASS SCHEDULES - FRIDAY, AUGUST 14th, 2026

	TREASURER	COLLECTOR
9:00 to 12:30	900 Treasurer Examinations	950 Collector Examinations

Special thanks to our faculty and program sponsors for making our 55th Annual School a success!

MCTA Officers & Staff (2026-2027)

President	Barbara Hancock, Collector/Treasurer - Town of Wilbraham
1 st Vice President	Lisa Clark, Treasurer/Collector – Town of Hanson
2 nd Vice President	Craig Mayen, Treasurer/Collector - Town of Mashpee
3 rd Vice President	Linda Cole, Treasurer/Collector - Town of Cohasset
Treasurer	Joanne Savignac - Municipal Consultant
Secretary	Christopher Pilla, Treasurer/Collector – Town of Milford
Executive Director	Kat Forte

Education Committee (2026-2027)

Dean, 55th MCTA Annual School: Barbara Hancock, MCTA President, Collector/Treasurer - Town of Wilbraham
Linda Cole (Chair), Treasurer/Collector - Town of Cohasset
Ron Mendes (Vice-Chair), Treasurer/Collector – City of Newton
Cheri Cox, Treasurer/Collector - Town of Boylston
Cynthia Cincotta, Finance Director/Treasurer/Collector - Town of Ashland
Ryan Mailloux, Treasurer - Multiple Towns
Deb Morin, Retired from Avon
Gary Carreiro, Finance Director, Treasurer/Collector - Town of Dartmouth
Julie Venerus, Assistant Treasurer/Collector - Town of Taunton

Annual School Subcommittee (2026-2027)

Ron Mendes (Chair), Treasurer/Collector – City of Newton
Chris Pilla, Treasurer/Collector – Town of Milford
Diana Lambert, Treasurer/Collector – Town of Easton
Jennifer LaFountain, Treasurer/Collector – Town of Amherst
Zoe Pierce, Treasurer/Collector – Town of Weston
Brooke Johnson, Assistant Treasurer – Town of Amherst
Dawn Fonte, Treasurer/Collector – Town of East Longmeadow
Erica Flemming, Treasurer/Collector – Town of Bourne
Jennifer Brown, Assistant Collector – Town of Milford
Matthew Barnes, Treasurer/Collector – City of Westfield

***Classroom Location Notes:**

Any room number that begins with 'ILC' takes place in the Integrative Learning Center, a building next to the Campus Center
The Amherst Room is on the 10th floor of the Campus Center
The Marriott Center is on the 11th floor of the Campus Center