

**MASSACHUSETTS COLLECTORS AND TREASURERS ASSOCIATION**

**55<sup>th</sup> ANNUAL SCHOOL - UNIVERSITY OF MASSACHUSETTS, AMHERST, MA**  
**AUGUST 11, 12, 13, 14 – 2026**

**CLASS SCHEDULES - TUESDAY, AUGUST 11<sup>th</sup>, 2026**

	TREASURER			COLLECTOR			CERTIFIED/ NOT REQUIRED (Anyone may attend)	
	1st Year	2nd Year	3rd Year	1st Year	2nd Year	3rd Year		
9:00 to 10:00	<b>REGISTRATION &amp; CONTINENTAL BREAKFAST</b> 1 <sup>ST</sup> Floor Concourse							
9:45 to 10:15	<b>Orientation for First Year Attendees</b> Barbara Hancock, MCTA President Kat Forte, Executive Director							
9:45 to 10:15	<b>Treasurers &amp; Collectors – Preliminary Exam Review</b> (Preliminary review session for Course 900R and 950R reserved only for attendees taking the exam on Friday)  C. Pilla D. Lambert J. Russo							
10:30 to 12:30	*101  Duties & Responsibilities  C. Pilla A. Duggan L. Cole	*408  Ethics - Conflict of Interest  D. Siriani C. Cox	*418  The Uniform Procurement Act Ch. 30B  T. Tefft L. Troast	*160  Duties & Responsibilities  E. McKay J. Nunes J. Welch	*408  Ethics - Conflict of Interest  D. Siriani C. Cox	*418  The Uniform Procurement Act Ch. 30B  T. Tefft L. Troast	1024  FLSA and the OBBBA OT Deduction  <b>Shawn McGoldrick,</b> <i>CAAS SLG Principal</i> <b>Josephine Hanley,</b> <i>CAAS SLG Controller</i>  CliftonLarsonAllen LLP (CLA)	
12:30 to 1:30	<b>LUNCH</b> <b>Auditorium</b>							
1:30 to 3:00	*102  Cash Control Procedures  C. Pilla J. Russo C. Cox	*202  Investments  M. Newcomb K. Cyganiewicz B. Callow M. Vose	*401  Tax Rate Recap- Free Cash-Cherry Sheet  A. Nelson D. Benvenuto	*102  Cash Control Procedures  C. Pilla J. Russo C. Cox	*268  Betterments Assessments, Water, Sewer Liens  R. Mendes R. Carmignani Jr.	*401  Tax Rate Recap- Free Cash-Cherry Sheet  A. Nelson D. Benvenuto	791  Current Legal Topics and Other Topics in Public Finance  <b>Richard Manley,</b> <i>Partner</i> Troutman Pepper Locke <b>Todd Cooper,</b> <i>Partner</i> Troutman Pepper Locke <b>David Eisenthal</b> <i>VP &amp; Senior Fiscal Advisor</i> Unibank Fiscal Advisory Svcs	

**Members Dinner**

RSVP Required | \$35 per attendee

(Our generous sponsors are supplementing the remaining cost of this dinner.)

Limited Seats Available

5:30  
to  
8:00

**Open to All Registrants** – Join us for an evening of connection, good food, and celebration!  
Enjoy hors d’oeuvres followed by a full buffet dinner in the Student Union Ballroom (2nd Floor).

🕒 **Hors d’oeuvres: 5:30 PM – 6:30 PM**      🕒 **Dinner: 6:30 PM – 8:00 PM**

*Follow the signs from the Campus Center’s main 2nd floor concourse to the ballroom - no need to go outside!*

**\*\*\*Please note that required courses to sit for examination are marked with an asterisk\*\*\***

**CLASS SCHEDULES - WEDNESDAY, AUGUST 12<sup>th</sup>, 2026**

	TREASURER			COLLECTOR			CERTIFIED/ NOT REQUIRED (Anyone may attend)
	1 <sup>st</sup> Year	2 <sup>nd</sup> Year	3 <sup>rd</sup> Year	1 <sup>st</sup> Year	2 <sup>nd</sup> Year	3 <sup>rd</sup> Year	
8:30 to 10:00	*105  Cash Management  L. Clark L. Cole A. Duggan	*209A  Advanced Payroll  C. Pilla D. Lambert C. Mayen E. Flemming	304  Online Banking Security & Fraud Prevention  S. Amighi A. Mellet R. Mendes	*161A  Property Tax Collections  B. Barry S. Glowatsky K. Pieffer	*710  Deputy Tax Collector Function & Relationship  R. Jeffery J. Morra	374  Online Payments  S. Johnson L. Kuik D. Fonte C. Cincotta	1022  Coaching, Performance Management & Problem Employees  <b>Mary Aicardi</b> Senior Associate, Edward J. Collins, Jr. Center for Public Management

10:00am - 10:30am

**REFRESHMENT BREAK**

10:30 to 11:45	*103A  DOR's Relationship with the Treasurer  J. Crowley L. Troast	*209B  Advanced Payroll (cont'd)  C. Pilla D. Lambert C. Mayen E. Flemming	*301  Revenue Forecasting  N. Holt	*161B  Property Tax Collections (cont'd)  B. Barry S. Glowatsky K. Pieffer	*167  Municipal Lien Certificates  R. Mendes D. Fonte	*364  Reconciling Tax Receivables  Z. Nowlan G. Carreiro C. Cox	1023  Functional AI for Municipal Finance Professionals  <b>A. Bates</b> Treasury Relationship Associate Citizens Bank <b>O. Croce</b> Treasury Sales Associate Citizens Bank
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11:45am – 12:45pm

**LUNCH - Auditorium**

12:45 to 2:00	*104A  Payroll  C. Pilla D. Lambert E. Flemming	*203A  Long Term Borrowing  R. Mendes M. Meidinger N. Lehman	*303A  Capital Budgeting & Financing  C. McNerney L. Driscoll K. Tofuri	*165  Interest Calculation Workshop  J. Russo J. Duggan G. Carreiro	*361A  Assessing Procedures  K. Stanley L. Troast	*365  Advanced Collection Issues: Deferrals, Exemptions, Abatements, Liens  A. Brown L. Clark	795  Prop 2 ½ - History & Overview  N. Holt B. Hancock
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2:00 – 2:30pm

**REFRESHMENT BREAK**

2:30 to 4:00	*104B  Payroll (cont'd)  C. Pilla D. Lambert E. Flemming	*203B  Long Term Borrowing: Documentation Disclosure, and Ratings  R. Mendes B. Oglesby A. Jeffers	*303B  Cap. Budget & Financing (cont'd)  C McNerney L. Driscoll K. Tofuri	*162  Motor Vehicle Excise  E. McKay L. Clark Z. Pierce	*361B  Assessing Procedures (cont'd)  K. Stanley L. Troast	*370  Advanced Interest Calculations  J. Russo J. Duggan G. Carreiro	1019  Economic Update  <b>Emily Roland</b> Co-Chief Investment Strategist, Manulife John Hancock Investments
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\*\*\*Please note that required courses to sit for examination are marked with an asterisk\*\*\*

**CLASS SCHEDULES - THURSDAY, AUGUST 13<sup>th</sup>, 2026**

	TREASURER			COLLECTOR		
	1st Year	2nd Year	3rd Year	1st Year	2nd Year	3rd Year
8:30 to 10:00	*107 Tax Title & Interest Calculation Workshop  S. Kelley P. Harrison C. Cincotta	*108 Trust Funds  B. Hancock Z. Pierce B. Callow	*211 Tax Foreclosures & Management of Tax Possessions  D. Coppola P. Zekos	*163A Tax Takings  J. Coppola S. Glowatsky	*260A Advanced Collection Issues: Bankruptcy & Litigating Tax Collections  J. Finnegan R. Kerwin	211 Tax Foreclosures & Management of Tax Possessions  D. Coppola P. Zekos

10:00 - 10:15

**MORNING BREAK**

10:15 to 11:45	*103B Bureau of Accounts Relationship with the Treasurer  T. Rassias C. Cardello J. Savignac	*207 Insurance – Chap. 32B  P. Haraden B. Hancock	775 Land of Low Value Foreclosures  J. Gannon N. Holt	*163B Tax Takings (cont'd)  J. Coppola S. Glowatsky	*260B Advanced Collection Issues: Bankruptcy & Litigating Tax Collections (cont.)  J. Finnegan R. Kerwin	799 Office Operations & Best Practices  L. Clark J. Welch D. Lambert
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12:00 - 1:00

**LUNCH – CAMPUS CENTER AUDITORIUM**

1:00 to 2:30	*106 Short Term Borrowing  R. Mendes C. McNerney K. Tofuri L. Welsh B. Susel	306 Auditor's Relationship with Treasurer/Collector  J. Piotrowski N. Holt	<u>900R</u> <u>Treasurer Examination Review</u>  <i>Exam Reviews are reserved for attendees taking the exam on Friday</i>  C. Pilla D. Lambert Z. Pierce	*164 Tax Takings Forms Workshop  L. Clark J. Coppola C. Cincotta	306 Auditor's Relationship with Treasurer/Collector  J. Piotrowski N. Holt	<u>950R</u> <u>Collector Examination Review</u>  <i>Exam Reviews are reserved for attendees taking the exam on Friday</i>  J. Russo J. Duggan G. Carreiro
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2:30 to 4:30	<i>Exam Reviews are reserved for attendees taking the exam on Friday</i>	<u>900R</u> <u>Treasurer Examination Review (cont'd)</u>  C. Pilla D. Lambert Z. Pierce	<i>Exam Reviews are reserved for attendees taking the exam on Friday</i>	<u>950R</u> <u>Collector Examination Review (cont'd)</u>  J. Russo J. Duggan G. Carreiro
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**CLASS SCHEDULES - FRIDAY, AUGUST 14<sup>th</sup>, 2026**

	<b>TREASURER</b>	<b>COLLECTOR</b>
<b>9:00 to 12:30</b>	<b>900  Treasurer Examinations</b>	<b>950  Collector Examinations</b>

**Special thanks to our faculty and program sponsors for making our 55<sup>th</sup> Annual School a success!**

**MCTA Officers & Staff (2026-2027)**

President	Barbara Hancock, Collector/Treasurer - Town of Wilbraham
1 <sup>st</sup> Vice President	Lisa Clark, Treasurer/Collector – Town of Hanson
2 <sup>nd</sup> Vice President	Craig Mayen, Treasurer/Collector - Town of Mashpee
3 <sup>rd</sup> Vice President	Linda Cole, Treasurer/Collector - Town of Cohasset
Treasurer	Joanne Savignac - Municipal Consultant
Secretary	Christopher Pilla, Treasurer/Collector – Town of Milford
Executive Director	Kat Forte

**Education Committee (2026-2027)**

Dean, 55<sup>th</sup> MCTA Annual School: Barbara Hancock, MCTA President, Collector/Treasurer - Town of Wilbraham  
Linda Cole (Chair), Treasurer/Collector - Town of Cohasset  
Ron Mendes (Vice-Chair), Treasurer/Collector – City of Newton  
Cheri Cox, Treasurer/Collector - Town of Boylston  
Cynthia Cincotta, Finance Director/Treasurer/Collector - Town of Ashland  
Ryan Mailloux, Treasurer - Multiple Towns  
Deb Morin, Retired from Avon  
Gary Carreiro, Finance Director, Treasurer/Collector - Town of Dartmouth  
Julie Venerus, Assistant Treasurer/Collector - Town of Taunton

**Annual School Subcommittee (2026-2027)**

Ron Mendes (Chair), Treasurer/Collector – City of Newton  
Chris Pilla, Treasurer/Collector – Town of Milford  
Diana Lambert, Treasurer/Collector – Town of Easton  
Jennifer LaFountain, Treasurer/Collector – Town of Amherst  
Zoe Pierce, Treasurer/Collector – Town of Weston  
Brooke Johnson, Assistant Treasurer – Town of Amherst  
Dawn Fonte, Treasurer/Collector – Town of East Longmeadow  
Erica Flemming, Treasurer/Collector – Town of Bourne  
Jennifer Brown, Assistant Collector – Town of Milford  
Matthew Barnes, Treasurer/Collector – City of Westfield

**\*Classroom Location Notes:**

Any room number that begins with 'ILC' takes place in the Integrative Learning Center, a building next to the Campus Center  
The Amherst Room is on the 10<sup>th</sup> floor of the Campus Center  
The Marriott Center is on the 11<sup>th</sup> floor of the Campus Center